



Jenni L. Harmon

PRINCIPAL

State Bar No. 271411

J.D., E-LL. M (Taxation)

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▪ **General Information**

Jenni Harmon is a Principal attorney with Wagner Kirkman Blaine Klomprens & Youmans, LLP. Her practice focuses on cases involving trust and estate litigation, probate and trust administration, estate planning, taxation, and business transactions.

▪ **Practice Areas**

Trust & Estate Litigation
Probate & Trust Administration
Estate Planning
Business Transactions
Taxation

▪ **Education**

New York University, E-LL.M., Taxation, 2020
McGeorge School of Law, University of the Pacific, J.D. (with Distinction), Concentration in Tax Law, 2010
Santa Clara University, B.S., Political Science with Pre-Law Emphasis and an Italian Minor, 2006

▪ **Academic Activities**

Honors at Entrance, 2007–2008
Dean's Scholarship, 2007–2008 ; 2008–2009 ; 2009–2010
Academic Achievement Scholarship, 2008–2009; 2009–2010
Dean's List, 2008; 2009; 2010
Traynor Honor Society
Witkin Award for highest grade in Fundamental Rights in Europe and the United States
Witkin Award for highest grade in Bankruptcy Law
Witkin Award for highest grade in Taxation (U.S.) of International Transactions
Studied Fundamental Rights in Europe and the United States under Associate Justice Anthony M. Kennedy in Salzburg, Austria, July 2008
McGeorge Business and Tax Law Society
McGeorge Student Chair for the Sacramento Area Young Tax Lawyer's Committee
Volunteer Income Tax Assistance Program (VITA)

▪ Affiliations

State Bar of California:

Member, Trusts and Estates Section

Member, Taxation Section

Sacramento County Bar Association:

Member, Probate and Estate Planning Section

Member, Tax Section

Member, Business Section

Board Member at Large, Barristers Club of Sacramento, 2013-2019

Women Lawyers of Sacramento, 2012-2017

Anthony M. Kennedy Inns of Court, 2013-2017

Co-Chair 54th Annual CalCPA Golf Tournament

Sacramento Estate Planning Council, 2019-Present

- Education Chair, 2021-2022
- Director, 2021-2022
- Program Co-Chair, 2022-2023
- Social Co-Chair, 2023-2024

▪ Admissions

California State Bar, Admitted to Practice December 2010

U.S. District Court, Eastern District of California, 2011

U.S. District Court, Northern District of California, 2013

U.S. Tax Court, 2011

▪ Professional Honors

Sacramento Magazine List of 2017 Top Lawyers in Sacramento (Tax)

Sacramento Magazine List of 2018 Top Lawyers in Sacramento (Tax)

Sacramento Magazine List of 2019 Top Lawyers in Sacramento (Estate Planning and Probate)

Sacramento Magazine List of 2023 Top Lawyers in Sacramento (Estate Planning and Probate)

Sacramento Business Journal Best of the Bar – 2017

▪ Publications and Presentations

Clarifying Standards for Trade or Business Real Estate under IRC Section 108(a)(1)(D), Tax Notes, August 25, 2015; co-author

IRC Section 2036(a) Bites the Taxpayer Again, Quick Points California Tax Lawyer, Vol. 25, Number 4; author