



**Jordan A. Lui**

**ASSOCIATE**

State Bar No. 267876

J.D., L.L.M. (Taxation)

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▪ **Experience**

**Wagner Kirkman Blaine Klomprens and Youmans – Mather, CA**  
*Associate Attorney* (September 2010 – Present)

Draft various opinion letters including worthlessness and abandonment of partnership interests. Create schedules calculating tax consequences of various scenarios including basis, capital accounts, net operating losses, and refunds. Draft Tax Court petitions. Research and prepare monthly tax update newsletters and presentation materials for continuing legal education seminars. Meet with IRS and FTB representatives to advocate for clients. Correspond with IRS and FTB during audit. Prepare Offers in Compromise and Installment Agreements with the Internal Revenue Service and Franchise Tax Board. Research complex tax issues and write tax law memoranda.

**The United States Department of Justice – US Attorneys’ Office, Tax Division - San Francisco, CA**  
*Law Clerk* (March 2010 – May 2010)

Researched and wrote memoranda regarding taxation and civil and criminal litigation issues. Wrote letters to encourage settlement based on civil and criminal tax liabilities. Worked on various cases involving the Trust Fund Recovery Penalty. Drafted complaints, motions, and declarations for litigation of tax issues.

**Wagner Kirkman Blaine Klomprens and Youmans - Mather, CA**  
*Law Clerk* (Summer 2008)

Researched and wrote memoranda on tax, real estate and construction matters. Assisted in the drafting of litigation documents involving a variety of issues including breach of contract, eminent domain, and the Subdivision Map Act. Analyzed and summarized various cases and articles with respect to new developments in tax law. Drafted estate planning documents.

**Bay Area Legal Aid - San Jose, CA**  
*Law Clerk* (Summer 2007)

Researched and wrote memoranda on fair housing. Drafted a Writ of Mandamus regarding the denial of housing benefits to a disabled renter that resulted in the regaining of benefits. Assisted in research,

organization and planning to create software to help attorneys manage cases in the area of predatory lending.  
Attended meetings regarding the development of information sessions to educate the public on fair housing.

#### ▪ Practice Areas

Taxation

#### ▪ Education

University of California, Berkeley (B.A. in Legal Studies, Minor in English, 2006)  
Santa Clara University, School of Law (J.D. 2009)  
Golden Gate University, School of Law (LL.M., Taxation 2010)

#### ▪ Academic Activities

California Legal Studies Journal Publicity Manager (2005-2006)  
Children and the Law CALI Award Winner (2008)  
Treasurer, Phi Alpha Delta (2007-2008)  
Treasurer, Real Estate Law Society (2008-2009)  
Asian Pacific American Law Students Association  
Santa Clara Journal of International Law Associate (2008-2009)

#### ▪ Admissions

California State Bar, 2009